



Elder Law Institute: Empowering Vulnerable New Mexicans

5.5 G

1.0 EP



Friday, Oct. 25, 2019 • 8 a.m.–4:30 p.m.

State Bar Center, 5121 Masthead Street NE, Albuquerque

\$20 Community Members (1) limited to the first 10 callers from individuals with disabilities, older persons and family members and (2) the first 5 callers from caregivers, advocates or other community members: call to register (505) 797-6020

Online Registration:

\$99 Audit/Non-member not seeking CLE credit; Guardians, Conservators of NMGA seeking CEU credits

\$253 Government and legal services attorneys, Young Lawyers Division and Paralegal Division members

\$265 Standard Live Fee

\$295 Webcast Fee

Co-sponsor: Elder Law Institute and New Mexico Black Lawyers Association

8 a.m. Registration and Refreshments

8:30 a.m. **An Introduction to Supported Decision-Making (SDM) and How the Center for Public Representation Has Piloted the Practice in Massachusetts and Georgia**
Michael Kendrick, Ph.D., Director of Supported Decision-Making Initiatives; Anna Krieger, Attorney at Law, Center for Public Representation, Newton, Massachusetts.
 The session will give an introductory overview of Supported Decision Making (SDM) and the key elements of its practice. It will discuss some of what it has discovered from its seven SDM pilot projects in Massachusetts and Georgia, as well as what it has learned from other Center for Public Representation initiatives in relation to its use in medical decision making.

9:45 a.m. Break

10 a.m. **How to Complete the New Annual Conservator Reporting Form**
Elise Mignardot, CPA, Compliance and Quality Control Director, NM Office of the State Auditor

11 a.m. Break

11:15 a.m. **Supported Decision-Making: An Update on U.S Trends**
Morgan Whitlatch, Legal Director, Quality Trust for Individuals with Disabilities, Washington, D.C.
 Current Supported Decision Making (SDM) laws in the United States, proposed legislation, policy, related programs, and pilot programs.

12:15 p.m. **Lunch (Provided at the State Bar Center)**
 ELS Annual Meeting

1 p.m. **Guardianship Mediation Panel (1.0 EP)**
Jocelyn M. Torres, Esq., Robert Rambo, Robert Rambo Mediation LLC, and Lori Millet, ABQ Elder Law PC.
 This presentation focuses on the ethics, practice, and legal aspects of Elder Mediation in New Mexico guardianship cases,

2 p.m. Break

2:15 p.m. **Best Practices in Guardianship and Conservatorship:**
Panel: Rosanna Soloperto, Professional Guardianship Associates, Inc., and Selena Emener, A Basic Balance, LLC.
Experiences from guardians on National Guardianship Association's (NGA) Standards of Informed consent, Standards for Decision-Making, and Least Restrictive Alternatives.

2:30 p.m. **Let's Take Action! Audience Group Participation: Informed Consent and the Least Restrictive Alternatives Applied to Real Life Scenarios**
Facilitators: Selena Emener, Rosanna Soloperto, Marina Tapia Cansino

3:30 p.m. **The Decanting Law**
Eric Burton, Burton Law Ltd. Co.
 How to address ever-changing circumstances in the drafting and administration of irrevocable trusts: drafting irrevocable trusts for flexibility and methods of amending or revoking irrevocable trusts

4:30 p.m. Adjournment